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Bachelor diploma project

**USB INTERFACE-BASED CONTROLLER
FOR TESTING PROTOTYPE DEVICES**

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Abstract

The aim of this thesis is to design a device helpful in testing prototype devices. Presented solution is a controller managed from a PC via USB. It is equipped with various popular communication interfaces and allows to send and receive data from external devices. User can configure the controller and transmit data using provided libraries. The project describes also kernel mode driver which allows the controller to work on Windows XP/Vista systems and sample applications helpful in writing custom programs.

Streszczenie

Celem tej pracy, zatytułowanej „Kontroler z interfejsem USB przeznaczony do testowania urządzeń prototypowych”, jest zaprojektowanie urządzenia pomocnego przy testowaniu prototypów. Prezentowane rozwiązanie to sterownik zarządzany z komputera PC przez szynę USB. Jest on wyposażony w różne popularne interfejsy komunikacyjne, które pozwalając wysyłać i odbierać dane z urządzeń zewnętrznych. Użytkownik może konfigurować sterownik i przesyłać dane za pomocą dostarczonych bibliotek. Projekt opisuje także sterownik trybu jądra, który pozwala kontrolerowi pracować pod systemami Windows XP/Vista, a także przykładowe aplikacje pomocne przy pisaniu własnych programów.

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1. Introduction

When designing digital devices electronics engineers often equip them with some communication interfaces. During testing of prototypes they have to test these interfaces as well. They need a flexible, easy to use tool which would allow them to send and receive arbitrary data via popular interfaces.

This situation was a cause to develop universal controller capable of transmitting data to and from prototype devices using a PC. Because in modern computers the most common port is USB, it was chosen as a way to communicate with the controller. The device can be managed using provided libraries allowing to write custom applications.

2. Available solutions

Described universal controller is not the first such device of this kind. On the market one can find a few similar products.

2.1 SUB-20 Multi Interface USB Adapter

One of the most advanced multi-interface solutions is SUB-20 Multi Interface USB Adapter [Fig. 1, 2] produced by Dimax [1]. SUB-20 is a versatile and efficient bridge device providing simple interconnect between PC (USB host) and different HW devices and systems via popular interfaces such as I2C, SPI, RS232, RS485, SMBus, ModBus, IR and others. It is also a full "any to any" converter between all supported interfaces and I/O features. SUB-20 is a powerful I/O controller with 32 GPIOs, 8 analog Inputs, PWM outputs, LCD, LEDs and push buttons. SUB-20 system includes software package containing driver, API Library, GUI and Command Line based applications, C,C++,C#,VB.net sample code and documentation. SUB-20 can be used with PC running Windows 2000/XP/Vista, MacOS, Unix/Linux. It also supports NI LabVIEW.

Built-in I2C interface can be clocked from 500Hz up to 440 kHz and work as master or/and slave on the bus. It supports multi-master arbitration and supports clock synchronization support for wait states. The hardware part includes noise suppression circuitry which rejects spikes on bus lines. User can also configure pull-ups and I2C bus voltage.

SPI master clock may be set to values ranging from 125 kHz up to 8MHz. User can configure phase, polarity and select MSB first or LSB first transfer. Hardware have level

translators on SPI lines and supports SPI voltage range from 1.5V to 5.5V. There are also 5 separate Slave Select (Chip Select) outputs with configurable waveforms.

RS232 and RS485 baud rates can be configured by user. Frame length can be set to 5,6,7,8 or 9 bits. The transmission may be performed with 1 or 2 stop bits. Parity check may be enabled or disabled; if enabled it can be even or odd. There is noise filtering implemented, including false start bit detection and digital low pass filter.

SUB-20 is offered in a few versions which differ in number of supported interfaces. Prices range from \$79 to \$114.



Fig. 1. SUB-20 Multi Interface USB Adapter

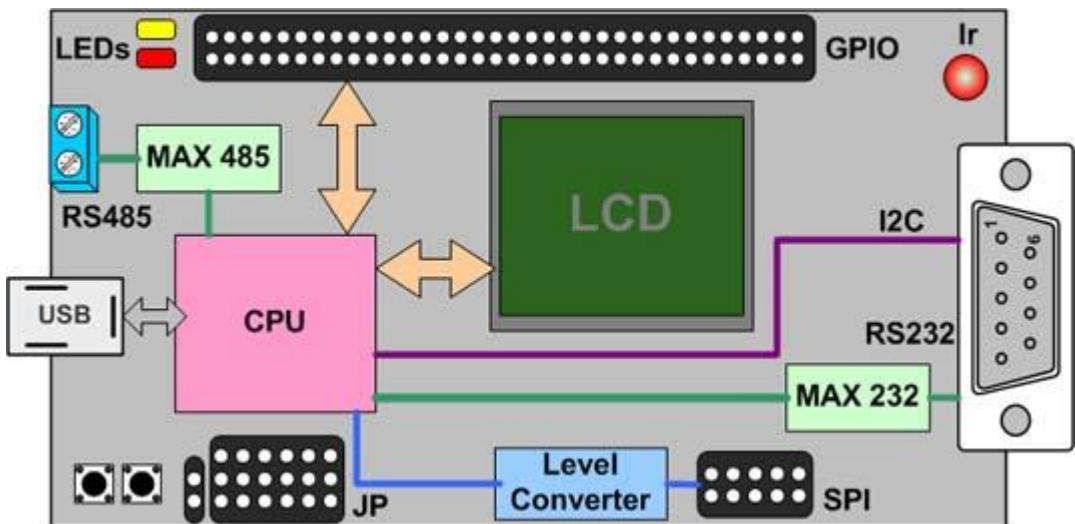


Fig. 2. Block diagram of SUB-20

2.2 U2C-11 PC-I2C/SPI/GPIO Interface Adapter

U2C-11 [Fig. 3, 4] is also manufactured by Dimax and is the predecessor of SUB-20 adapter [9]. It's a flexible multi-level I2C interface with configurable speed up to 400 kbit/s. It also offers SPI interface with configurable phase, polarity and frequency. There are also up to 20 user configurable GPIOs. The device supports fast and easy in-circuit programming, configuration and debugging of any I2C capable device. It comes with wide range of ready to use applications with free source code and offers API for custom software development. Supported operating systems are: Windows 98/2000/XP and Linux.

U2C-11 supports different I2C clock frequencies. User can choose Fast Mode at 400 kbit/s or Standard mode at 100 kbit/s and less. Standard mode speed can be selected by software. Low speed will allow to communicate on overloaded I2C bus. The controller offers high level transactions API (read, write), low level (Start, Stop, ACK) and wire level (SDA and SCL operations). The I2C interface can work only in master mode.

SPI interface offers byte stream read and write transactions, performed in full duplex (simultaneous read/write) mode. User can configure SCLK phase, polarity and frequency.

U2C-11 is priced at \$69.



Fig. 3. U2C-11 PC-I2C/SPI/GPIO Interface Adapter

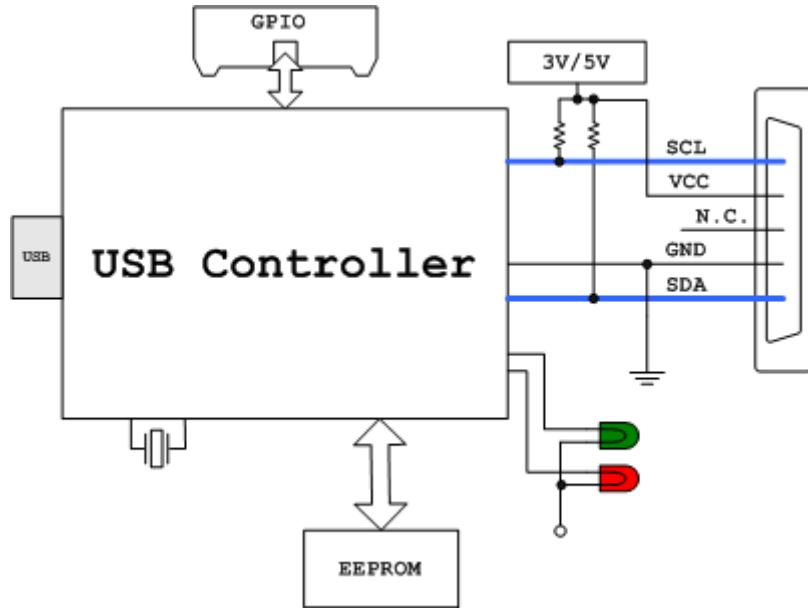


Fig. 4. Block diagram of U2C-11

2.3 iCM4011

The iCM4011 [Fig. 5] embedded controller from Ingenia is not designed as typical adapter [8]. It's a communication module that can run programs uploaded using built-in bootloader. It makes it possible to quickly and effectively develop applications requiring calculation capacities of up to 30MIPS which can communicate using various interfaces: SPI, I2C, USB, RS485, RS232 & CAN. Thus to serve as multi-interface adapter the iCM4011 requires appropriate program.

The module has dsPIC 16-bit processor (RISC MCU + DSP) with 48 kB of program FLASH memory, 2048 bytes data RAM, 1024 bytes of data EEPROM. It offers 30 I/O ports and 9 ADC channels (10 bits/sample). iCM4011 can be powered from USB or external supply. It has LEDs, motor control features (6 PWM channels, quadrature encoder interface), 5 timers, 4 input capture/compare and brown-out reset.

The price is US\$189.00.



Fig. 5. iCM4011

2.4 Aardvark I2C/SPI Host Adapter

The Aardvark I2C/SPI Host Adapter [Fig. 6] is a fast I2C bus and SPI bus host adapter controlled via USB [10]. It allows a developer to interface a Windows, Linux, or Mac OS X via USB to a downstream embedded system environment and transfer serial messages using the I2C and SPI protocols.

I2C interface can operate as master or slave. Supports standard mode (100 kHz) and fast (400 kHz) mode as well as various speeds ranging from 1 kHz to 800 kHz. It supports multi-master arbitration and supports inter-bit and inter-byte clock stretching. Aardvark I2C/SPI Host Adapter offers synchronous slave transmit and receive. It has software configurable I2C pull-up resistors and software configurable target power pins to power downstream devices. It supports repeated start, 10-bit slave addressing and combined format transactions.

SPI interface operates in master or slave mode, with up to 8 Mbps master signaling rate and up to 4 Mbps slave signaling rate. It offers full duplex master transmit/receive and asynchronous slave transmit/receive. There are also software configurable target power pins to power downstream devices and software configurable Slave Select (SS) polarity in master mode.

The device is described as having GPIO functionality. There are no specialized pins for that but I2C and SPI pins can be reconfigured for general use, allowing them to be used for custom signals on target systems. GPIO functionality can also be combined with I2C or SPI to

interact with target system. GPIO configuration is cached internally to preserve settings between operational modes.

Included software for Windows, Linux, and Mac OS X gives full access to all Aardvark I2C/SPI Host Adapter functionality. User has batch scripting capability with the Aardvark XML Batch Script language. All transactions in and out of the adapter can be logged. Multiple devices can be controlled simultaneously. Development API allows to create custom applications in C/C++, C#, VB, .NET and Python.

The price is 240 €.



Fig. 6. Aardvark I2C/SPI Host Adapter

3. Common interface standards

There are several interface standards used commonly in the electronic equipment. They allow to easily connect two or more devices and interchange data between them.

3.1 RS-232

RS-232 (Recommended Standard 232) is a standard for serial data transmission connecting between a DTE (Data Terminal Equipment) and a DCE (Data Circuit-terminating Equipment). It is commonly used in computer serial ports, industrial applications and measurement equipment. The history of RS-232 backs to early 1960s when standards committee, today known as the Electronic Industries Association, developed a common interface standard for data communications equipment. Over the 40+ years since this standard was developed, the EIA published three modifications, the most recent being the EIA232F standard introduced in 1997. Besides changing the name from RS232 to EIA232, some signal lines were renamed and various new ones were defined, including a shield conductor. The most common version is RS-232C, developed in 1969.

In RS-232, user data is sent as a time-series of bits. In addition to the data lines, the standard defines a number of control lines used to manage the connection between the DTE and DCE. Each data or control circuit only operates in one direction, that is, signaling from a DTE to the attached DCE or the reverse. Since transmit data and receive data are separate circuits, the interface can operate in a full duplex manner, supporting concurrent data flow in both directions. The standard does not define character framing within the data stream, or character encoding.

The RS-232 standard defines the voltage levels that correspond to logical one and logical zero levels for the data transmission and the control signal lines. Valid signals are plus or minus 3 to 15 volts - the range near zero volts is not a valid RS-232 level. The standard specifies a maximum open-circuit voltage of 25 volts: signal levels of $\pm 5 \div \pm 15$ V are all commonly seen depending on the power supplies available within a device. RS-232 drivers and receivers must be able to withstand indefinite short circuit to ground or to any voltage level up to ± 25 volts. The slew rate, or how fast the signal changes between levels, is also controlled.

For data transmission lines (TxD, RxD and their secondary channel equivalents) logic one is defined as a negative voltage, the signal condition is called marking, and has the functional significance. Logic zero is positive and the signal condition is termed spacing. Control signals are logically inverted with respect to what one would see on the data transmission lines. When one of these signals is active, the voltage on the line will be between +3 to +15 volts. The inactive state for these signals would be the opposite voltage condition,

between -3 and -15 volts. Examples of control lines would include request to send (RTS), clear to send (CTS), data terminal ready (DTR), and data set ready (DSR).

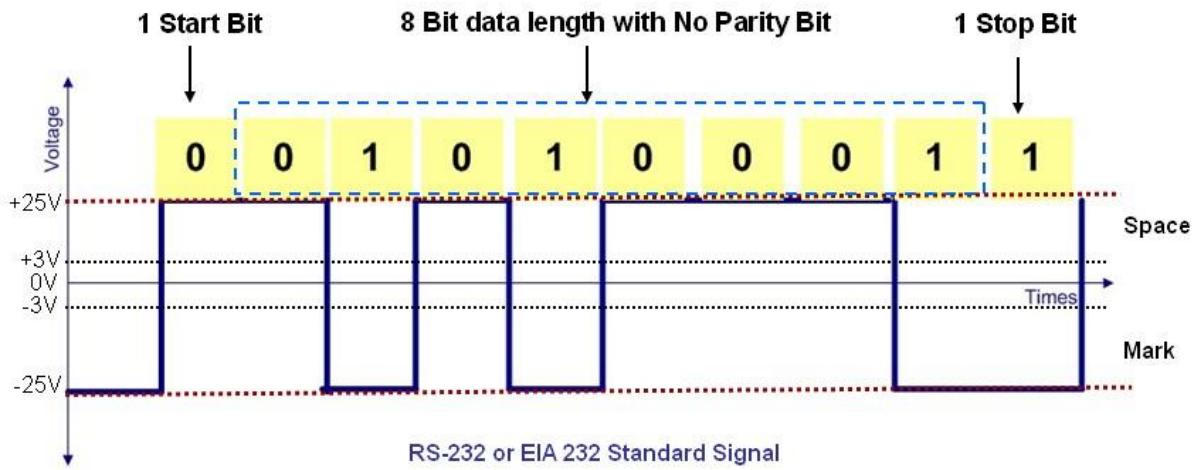


Fig. 7. RS-232 signal

Because the voltage levels are higher than typical logic levels, special receiver and driver circuits are required to translate logic levels. These also protect the device's internal circuitry from short circuits or transients that may appear on the RS-232 interface, and provide sufficient current to comply with the slew rate requirements for data transmission.

The standard specifies 20 different signal connections [Fig. 8, 9]. Since most devices use only a few signals, smaller connectors can often be used. This is why both DB-9 connectors are popular and DB-25 are seen rarely. Because RS-232 cable connects two devices, DCE and DTE, role of pins on each end is different. It is shown on the pictures below.

Looking Into the DTE Device Connector

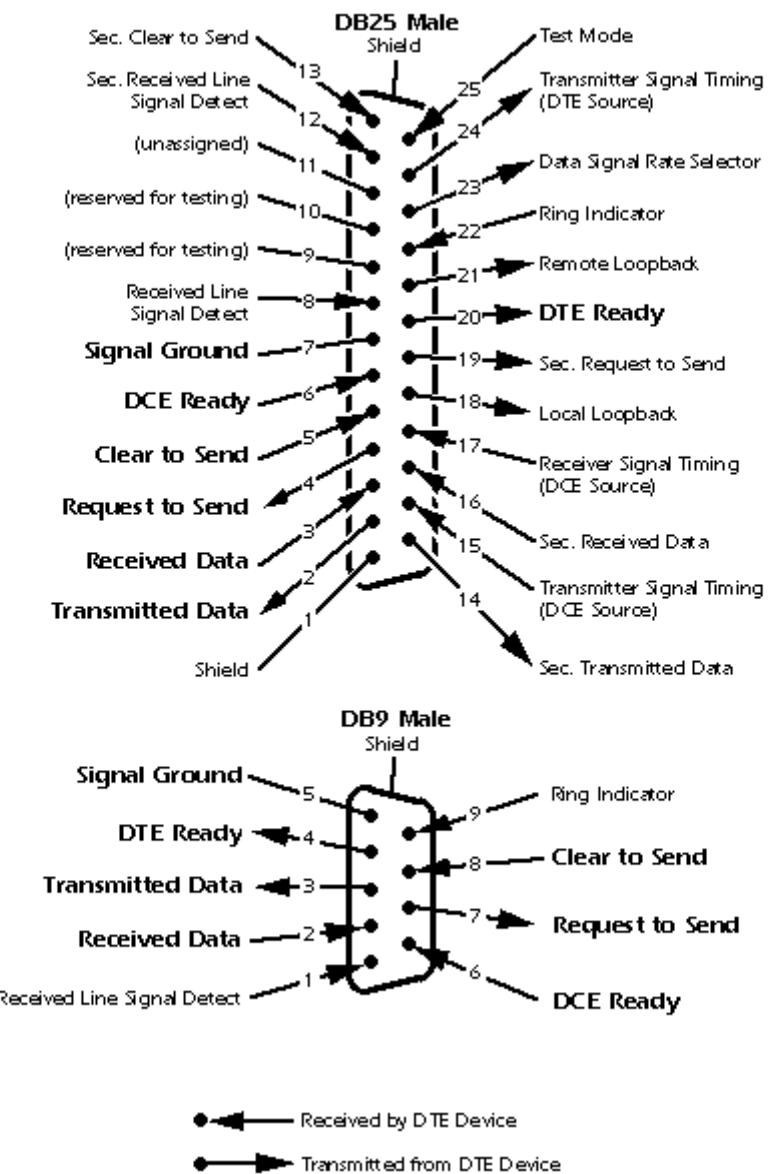
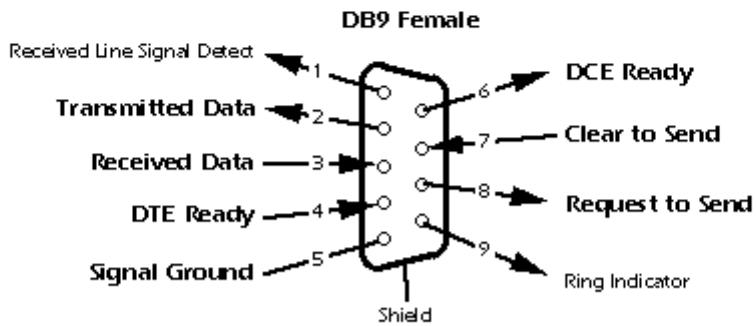
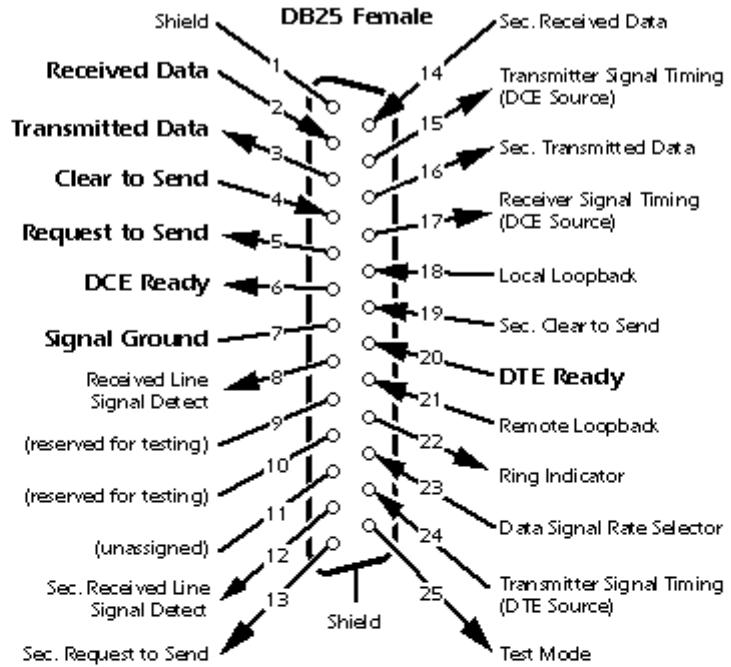


Fig. 8. DTE connectors (source: [22])



Received by DCE Device
 Transmitted from DCE Device

Fig. 9. DCE connectors (source: [22])

3.2 RS-485

The most remarkable feature RS-485 is use of balanced lines. Each signal has a dedicated pair of twisted wires, with the voltage on one wire equal to the negative, or complement, of the voltage on the other. The receiver responds to the difference between voltages. A big advantage of balanced lines is their immunity to noise. This means that long links can be used and higher bit rates achieved (35 Mbit/s up to 10 m and 100 kbit/s at 1200 m). RS-485 is widely used in industry for controlling various devices [13].

EIA-485 standard designates the two lines in a differential pair as A and B. At the driver, a TTL logic-high input causes line A to be more positive than line B, while a TTL logic-

low input causes line B to be more positive than line A. At the receiver, if input A is more positive than input B, the TTL output is logic high, and if input B is more positive than input A, the TTL output is logic low [Fig. 10]. Referenced to the receiver's ground, each input must be within range -7V to +12V. This allows for differences in ground potential between the driver and receiver. The maximum differential input ($V_A - V_B$) must be no greater than $\pm 6V$.

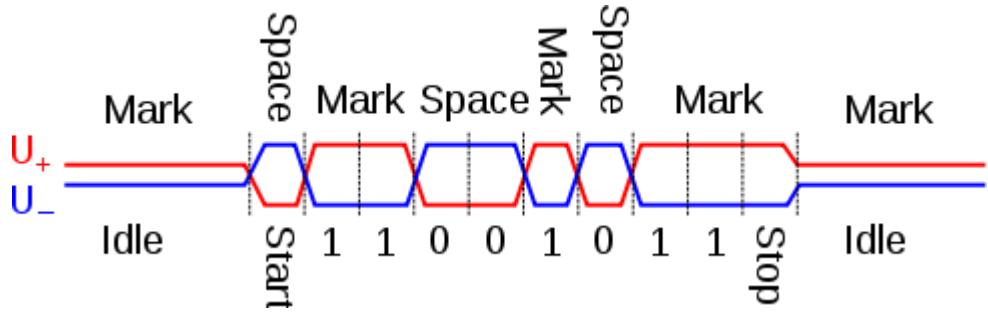


Fig. 10. RS-485 data frame (source: [23])

RS-485 allows to create inexpensive local networks and multidrop communications links. The recommended arrangement of the wires is as a connected series of point-to-point (multidropped) nodes, a line or bus, not a star, ring, or multiply-connected network. Ideally, the two ends of the cable will have a termination resistors connected across the two wires. Without termination resistors, reflections of fast driver edges can cause multiple data edges that can cause data corruption. Termination resistors also reduce electrical noise sensitivity due to the lower impedance, and bias resistors (see below) are required. The value of each termination resistor should be equal to the cable impedance (typically 120 ohms for twisted pairs).

One twisted pair of wires offers half-duplex transmission. To have full-duplex communication in RS-485 one has to use two pairs, which gives total five wires, including ground wire. The RS-485 standard doesn't specify a protocol or format of data. Usually encoding typical for RS-232 are used.

3.3 1-Wire

1-Wire is a bidirectional bus developed by Dallas Semiconductor Corp. The name comes from the fact that single wire is used for both data and clock signal and can be used as power supply too. Of course ground line is also needed. When a 1-Wire device is powered from the bus it uses built-in 800 pF capacitor to get supply power. 1-Wire bus is used to connect devices such as temperature loggers, timers, voltage and current sensors, battery monitors, and memory [Fig. 11]. Each device on the bus has a unique 64-bit serial number. The least significant byte of the

serial number is an 8-bit number that tells the type of the device. The most significant byte is a standard (for the 1-wire bus) 8-bit CRC.

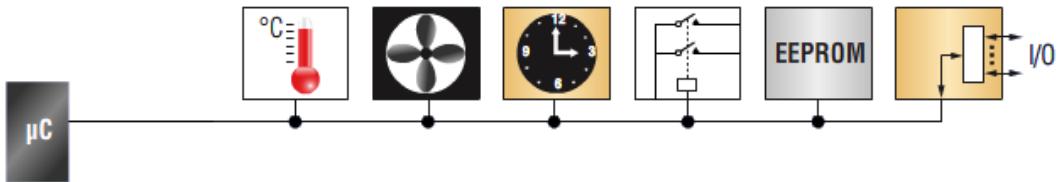


Fig. 11. Devices on 1-Wire bus

Devices connected to 1-Wire bus create a network called MicroLan. There can be only one master device which initiates all transfers. The Dallas 1-Wire network is physically implemented as an open drain master device connected to one or more open drain slaves. A single pull up resistor is common to all devices. It pulls the bus up to 3 or 5 volts, and may provide power to the slave devices. The master starts a transmission with a "reset" pulse, which pulls the wire to 0 volts for 480 μ s. This pulse resets every slave device on the bus. After that, any slave device, if present, shows that it exists with a "presence" pulse: it shorts the wire to ground for at least 60 μ s after the master releases the bus.

To send "1", the bus master software sends a very brief (1 - 15 μ s) low pulse. To send "0", the software sends a 60 μ s low pulse. The falling (negative) edge of the pulse is used to start a monostable multivibrator in the slave device. The multivibrator in the slave clocks to read the data line about 30 μ s after the falling edge. The slave's multivibrator unavoidably has analog tolerances that affect its timing accuracy, which is why the output pulses have to be 60 μ s long, and the starting pulse can't be longer than 15 μ s.

When receiving data, the master sends a 1-15 μ s negative pulse to start each bit. If the transmitting slave unit wants to send a "1", it does nothing, and the wire goes immediately up to the pulled-up voltage. If the transmitting slave wants to send a "0", it pulls the data line down to ground for 60 μ s.

The basic sequence is a reset pulse followed by an 8-bit command, and then data is sent or received in groups of 8-bits [Fig. 12]. When a sequence of data is being transferred, errors can be detected with an 8-bit CRC (weak data protection). There are several standard broadcast commands, and commands addressed to particular devices. The master can send a selection command, and then the address of a particular device, and then the next command is executed only by the selected device.

1 Wire reset, write and read example with DS2432

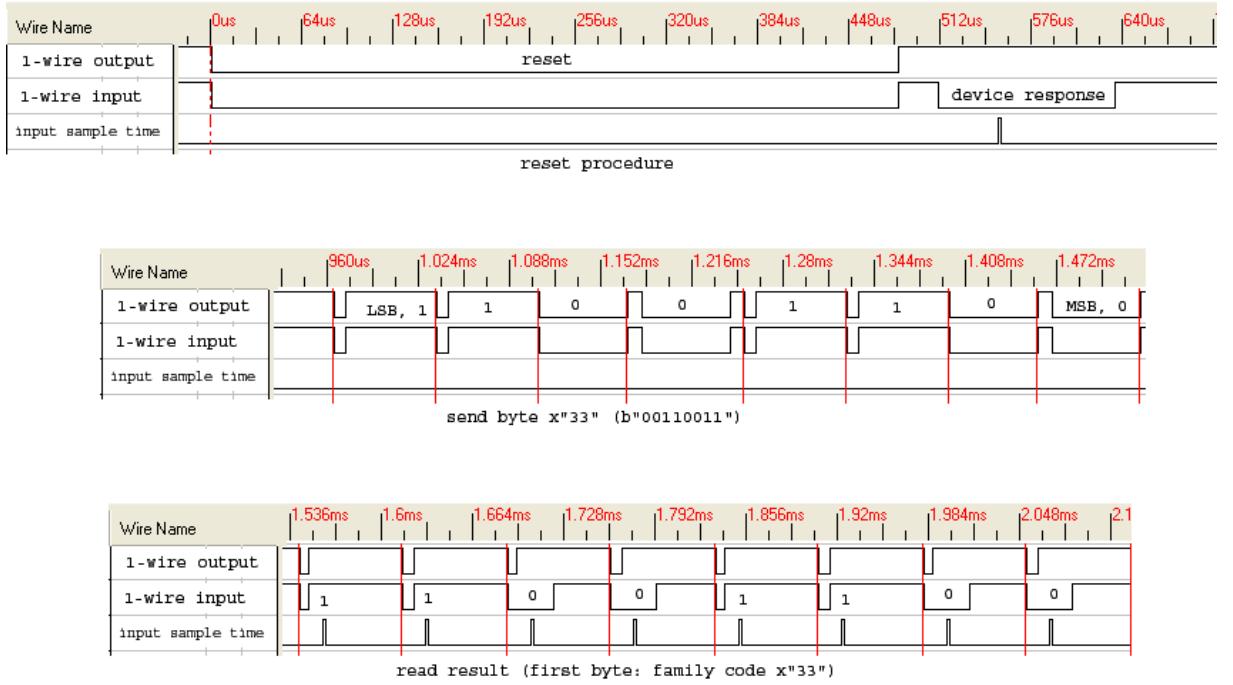


Fig. 12. 1-Wire reset, write and read timing diagrams

The bus also has an algorithm to recover the address of every device on the bus. Since the address includes the device type and a CRC, recovering list of addresses also produces a reliable inventory of the devices on the bus. The 64-bit address space is searched as a binary tree. Allowing up to 75 devices to be found per second. To find the devices, the master broadcasts an enumeration command, and then an address, "listening" after each bit of the address. If a slave has all the address bits so far, it returns a 0. The master uses this simple behavior to search systematically for valid sequences of address bits. The process is much faster than a brute force search of all possible 64-bit numbers because as soon as an invalid bit is detected, all subsequent address bits are known to be invalid. Enumeration of 10 or 15 devices finishes very quickly. Location of the devices on the bus is sometimes important as well. For these situations, the manufacturer has a special device that either passes through the bus, or switches it off. Software can therefore explore sequential "bus domains."

3.4 I2C

The I2C bus is a multi-master serial computer bus invented by Philips in the early '80s to connect devices belonging to some set (eg. audio-video devices), modules in a device or integrated circuits on a PCB [11]. The name I2C translates into "Inter IC". Sometimes the bus is

called IIC or I²C bus. The original communication speed was defined with a maximum of 100 kbit per second and many applications don't require faster transmissions. For those that do there is a 400 kbit fast mode and - since 1998 - a high speed 3.4 Mbit option available. In 2006 *fast mode plus* – a transfer rate between 400 kbit/s and 1Mbit/s – has been specified.

I²C is a base for other standards: SMBus, PMBus and TWI. The System Management Bus (SMBus) is more or less a derivative of the I²C bus. The standard has been developed by Intel and is now maintained by the SBS Forum. The main application of the SMBus is to monitor critical parameters on PC motherboards and in embedded systems. SMBus supports Packet Error Checking (PEC), timeout for transfers, standardized transfer types, ALERT line, SUSPEND line, power down/up and max. bitrate of 100 kb/s. PMBus is a protocol layer on top of I²C. It adds timeouts and standards for data transfer formats, however it does not define the content of transmitted data. TWI stands for Two Wire Interface and for most parts this bus is identical to I²C. The name TWI was introduced by Atmel and other companies to avoid conflicts with trademark issues related to I²C. A description of the capabilities of TWI interfaces can be found in the data sheets of corresponding devices. TWI devices are compatible to I²C devices except for some particularities like general broadcast or 10-bit addressing. For the time being there is also no TWI high speed mode [12].

I²C uses only two bidirectional open-drain lines, Serial Data (SDA) and Serial Clock (SCL), pulled up with resistors. Typical voltages used are +5 V or +3.3 V although systems with other (higher or lower) voltages are permitted. The image below shows a simplified equivalent circuit diagram for an I²C connection between two devices (master or slave). It shows all factors which are relevant for I²C.

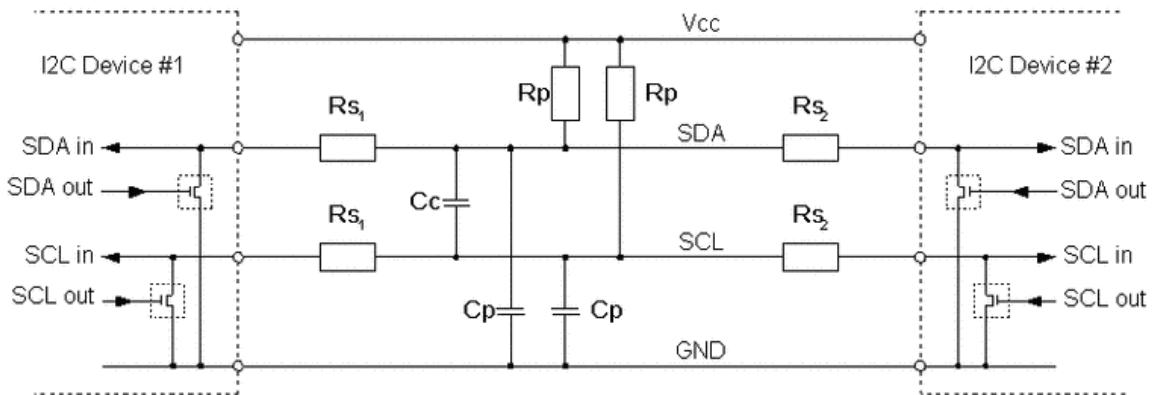


Fig. 13. I²C line with parasitic resistances and capacitances

VCC – I²C supply voltage, ranging from 1.2 V to 5.5 V,

GND – common ground,

SDA – serial data (I²C data line),

SCL – serial clock (I²C clock line),

R_p – pull-up resistance (a.k.a. I2C termination),
 R_s – serial resistance,
 C_p – wire capacitance,
 C_c – cross channel capacitance.

The termination resistor R_p pulls the line up to V_{cc} if no I2C device is pulling it down [Fig. 13]. This allows for features like concurrent operation of more than one I2C master (if they are multi-master capable) or stretching. In case of concurrent operation master devices can determine whether the bus is currently idle or not by constantly monitoring SDA and SCL for start and stop conditions. If the bus is busy, masters delay pending I2C transfers until a stop condition indicates that the bus is free again. However, it may happen that two masters start a transfer at the same time. During the transfer, the masters constantly monitor SDA and SCL. If one of them detects that SDA is low when it should actually be high, it assumes that another master is active and immediately stops its transfer. This process is called arbitration. Clock stretching occurs during an SCL low phase when an I2C device holds down SCL to prevent it to rise high again, enabling it to slow down the SCL clock rate or to stop I2C communication for a while. This is also referred to as clock synchronization.

Together with the wire capacitance C_p the termination resistor R_p affects temporal behavior of the signals on SDA and SCL. While I2C devices pull down the lines with open drain drivers or FETs which can in general drive at least about 10 mA or more, the pull-up resistor R_p is responsible to get the signal back to high level. R_p commonly ranges from 1 k Ω to 10 k Ω , resulting in typical pull-up currents of about 1 mA and less. This is the reason for the characteristic sawtooth-like look of I2C signals. In fact, every 'tooth' shows charge of the line on the rising edge and discharge on the falling edge.

The first byte of an I2C transfer contains the slave address and the data transfer direction. The address is 7 bits long, followed by the direction bit [Fig. 14]. Like all data bytes, the address is transferred with the most significant bit first. A seven bit wide address space theoretically allows 128 addresses - however, some addresses are reserved for special purposes. Thus, only 112 addresses are available with the 7 bit address scheme. To get rid of this a special method for using 10-bit addresses is defined.

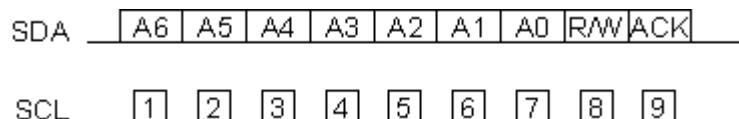


Fig. 14. I2C address frame (source: [12])

The following table shows I2C addresses reserved for special purposes:

10 bit addresses, binary noted, MSB is left	Purpose
0000000 0	<u>General Call</u>
0000000 1	<u>Start Byte</u>
0000001 X	<u>CBUS Addresses</u>
0000010 X	Reserved for Different Bus Formats
0000011 X	Reserved for future purposes
00001XX X	<u>High-Speed Master Code</u>
11110XX X	<u>10-bit Slave Addressing</u>
11111XX X	Reserved for future purposes

In order to prevent address clashes, due to the limited range of the 7 bit addresses, a new 10 bit address scheme has been introduced [Fig. 15]. This enhancement can be mixed with 7 bit addressing and increases the available address range about ten times. After the start condition, a leading '11110' introduces the 10 bit addressing scheme. The last two address bits of the first byte concatenated with the eight bits of the second byte form the whole 10 bit address. Devices which only use 7 bit addressing simply ignore messages with the leading '11110'. The following picture shows the first two bytes of a transfer with a 10 bit address.

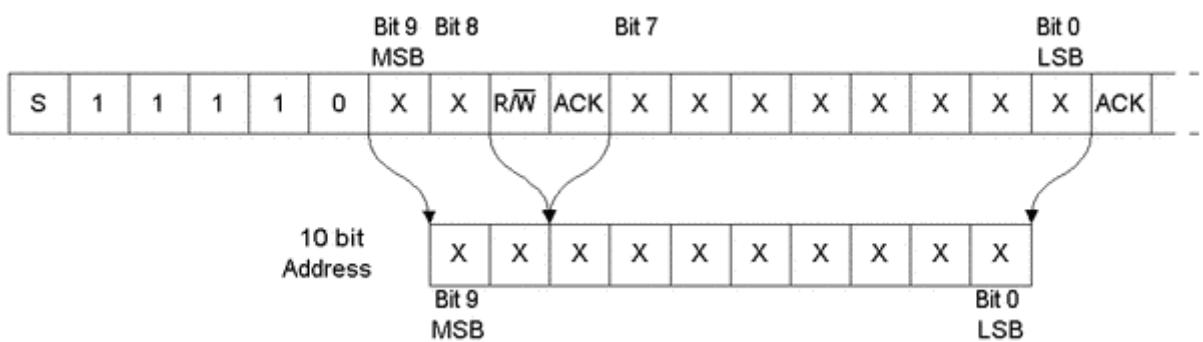


Fig. 14. 10-bit addressing (source: [12])

The general call addresses all devices on the bus using the I2C address 0. If a device does not need the information provided, it simply does nothing. Devices processing the message acknowledge this address and behave as slave receivers. The master cannot detect how many devices are using the message. The second byte contains a command. The possible commands are described in the I2C specification. The value 0 e.g. is a Software Reset.

There are four potential modes of operation for a given bus device, although most devices only use a single role and its two modes:

- master transmit — master node is sending data to a slave,
- master receive — master node is receiving data from a slave,
- slave transmit — slave node is sending data to a master,
- slave receive — slave node is receiving data from the master.

The start bit is indicated by a high-to-low transition of SDA with SCL high; the stop bit is indicated by a low-to-high transition of SDA with SCL high [Fig. 15].

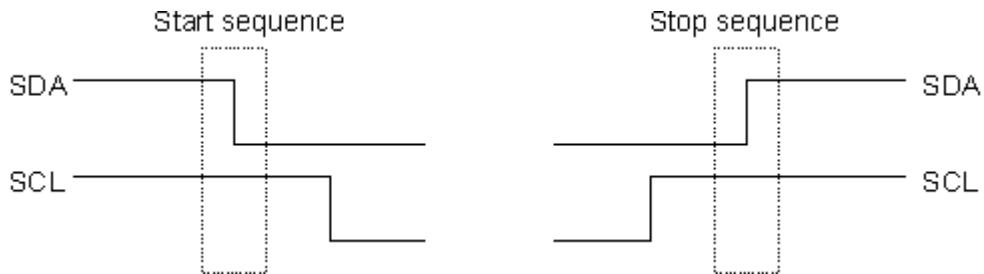


Fig. 15. START and STOP sequences (source: [12])

After sending address byte, if the master wishes to write to the slave then it repeatedly sends a byte with the slave sending an ACK bit [Fig. 16]. (In this situation, the master is in master transmit mode and the slave is in slave receive mode.) Similarly when the address byte is sent and if the master wishes to read from the slave then it repeatedly receives a byte from the slave, the master sending an ACK bit after every byte but the last one. (In this situation, the master is in master receive mode and the slave is in slave transmit mode.) The master then ends transmission with a stop bit, or it may send another START bit if it wishes to retain control of the bus for another transfer (a "combined message").

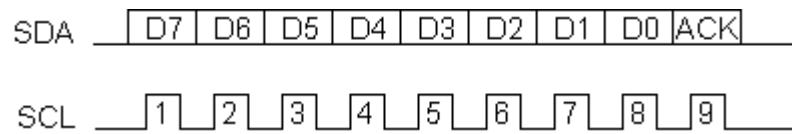


Fig. 16. I2C data frame (source: [12])

I2C defines three basic types of message, each of which begins with a START and ends with a STOP:

- single message where a master writes data to a slave,
- single message where a master reads data from a slave,
- combined messages, when a master issues at least two reads and/or writes to one or more slaves.

In a combined message, each read or write begins with a START and the slave address. After the first START, these are also called repeated START bits. Repeated START bits are not preceded by STOP bits, which is how slaves know the next transfer is part of the same message.

Any given slave will only respond to particular messages, as defined by its product documentation.

3.5 SPI

Serial Peripheral Interface Bus (SPI) is a standard established by Motorola and supported in silicon products from various manufacturers [14]. It is a synchronous serial data link that operates in full duplex. Devices communicate using a master/slave relationship, in which the master initiates the data frame. When the master generates a clock and selects a slave device, data may be transferred in either or both directions simultaneously. In fact, as far as SPI is concerned, data are always transferred in both directions. It is up to the master and slave devices to know whether a received byte is meaningful or not. So a device must discard the received byte in a "transmit only" frame or generate a dummy byte for a "receive only" frame.



Fig. 17. Single slave SPI configuration (source: [24])

SPI specifies four signals: clock (SCLK); master data output, slave data input (MOSI); master data input, slave data output (MISO); and slave select (CSS). Figure above shows these signals in a single-slave configuration. SCLK is generated by the master and input to all slaves. MOSI carries data from master to slave. MISO carries data from slave back to master. A slave device is selected when the master asserts its SS signal. If multiple slave devices exist, the master generates a separate slave select signal for each slave [Fig. 18]. These relationships are illustrated below. The master generates slave select signals using general-purpose input/output pins or other logic.

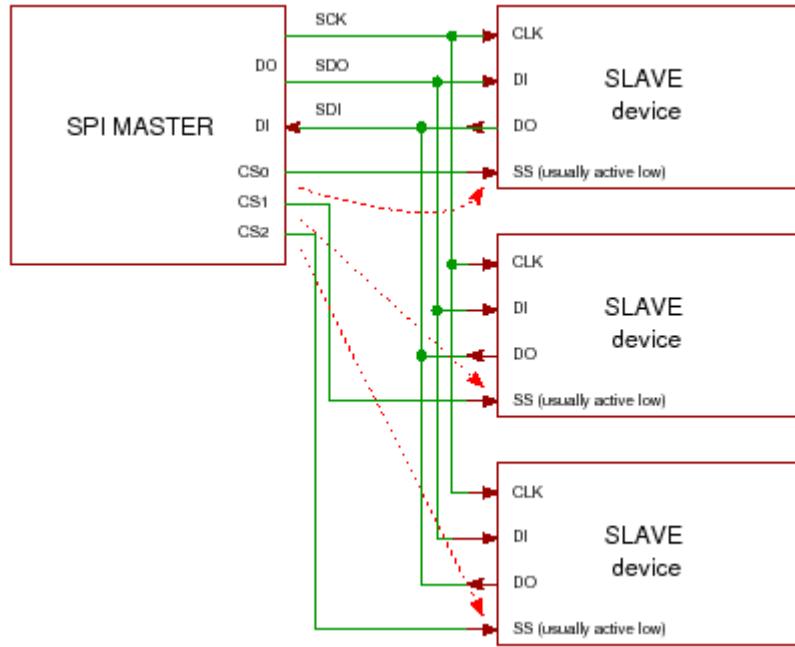


Fig. 18. Multi slave SPI configuration (source: [24])

One more interesting configuration involving multiple slaves is daisy chaining [Fig. 19]. With this scheme all data sent by the master is shifted into all devices and all data sent from each device is shifted out to the next (shown by dotted arrow). For this scheme to work one has to make sure that each slave uses the clock in the same way and each one has to get the right number of bits - so there is more work to do in software.

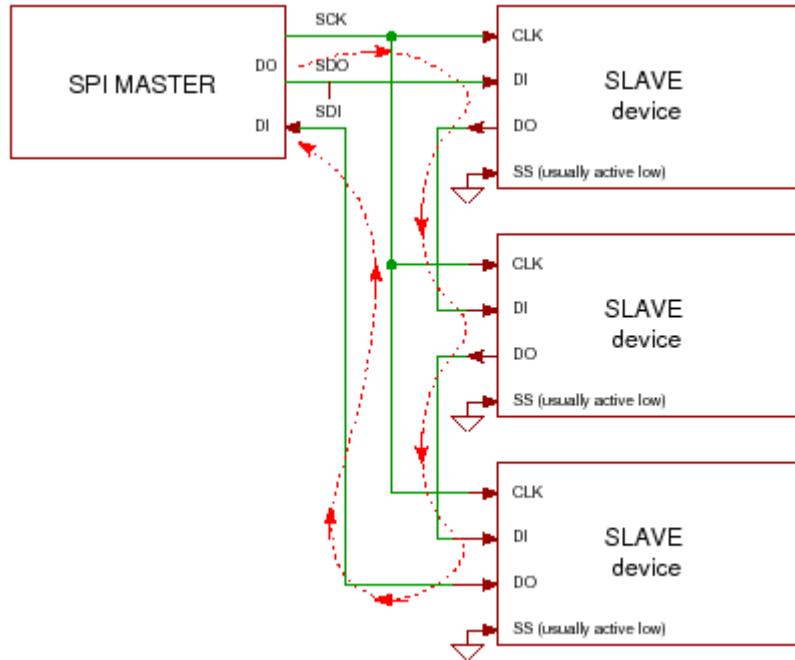


Fig. 19. Daisy-chaining SPI configurations (source: [24])

Transmissions normally involve two shift registers of some given word size, such as eight bits, one in the master and one in the slave; they are connected in a ring. Data is usually shifted out with the most significant bit first, while shifting a new least significant bit into the same register. After that register has been shifted out, the master and slave have exchanged register values. Then each device takes that value and does something with it, such as writing it to memory. If there is more data to exchange, the shift registers are loaded with new data and the process repeats.

Transmissions may involve any number of clock cycles. When there is no more data to be transmitted, the master stops toggling its clock. Normally, it then deselects the slave.

Transmissions often consist of 8-bit words, and a master can initiate multiple such transmissions if it wishes/needs. However, other word sizes are also common, such as 16-bit words for touchscreen controllers or audio codecs, like the TSC2101 from Texas Instruments; or 12-bit words for many digital-to-analog or analog-to-digital converters.

Every slave on the bus that hasn't been activated using its slave select line must disregard the input clock and MOSI signals, and must not drive MISO. The master must select only one slave at a time.

In addition to setting the clock frequency, the master must also configure the clock polarity and phase with respect to the data. Freescale's SPI Block Guide names these two options as CPOL and CPHA respectively, and most vendors have adopted that convention.

- At CPOL=0 the base value of the clock is zero
 - for CPHA=0, data are read on the clock's rising edge (low->high transition) and data are changed on a falling edge (high->low clock transition),
 - for CPHA=1, data are read on the clock's falling edge and data are changed on a rising edge.
- At CPOL=1 the base value of the clock is one (inversion of CPOL=0)
 - for CPHA=0, data are read on clock's falling edge and data are changed on a rising edge,
 - for CPHA=1, data are read on clock's rising edge and data are changed on a falling edge.

While SPI doesn't describe a specific way to implement multi-master systems, some SPI devices support additional signals that make such implementations possible. However, it's complicated and usually unnecessary, so it's not used often.

3.6 USB

Universal Serial Bus (USB) is a serial bus standard to connect various devices to a host computer. It was developed to replace legacy standards such as RS-232 and parallel ports and create universal way of connecting computer peripherals. It has plug and play capabilities, allows hot swapping and provides power for low-power devices. The design of USB is standardized by the USB Implementers Forum (USB-IF), an industry standards body incorporating leading companies from the computer and electronics industries [15].

The USB 1.0 specification was introduced in 1996. It had a data transfer rate of 1.5 Mbit/s (low speed). Later revision 1.1 brought full speed rate of 12 Mbit/s. The USB 2.0 specification was released in April 2000 and was standardized by the USB-IF at the end of 2001. It allowed higher data transfer rate (called hi-speed) of 480 Mbit/s. The USB 3.0 specification was released on November 12, 2008 by the USB 3.0 Promoter Group. It has a transfer rate of up to 10 times faster than the USB 2.0 version and has been dubbed the SuperSpeed USB. Equipment conforming with any version of the standard will also work in most cases – USB 3.0 connector standards have introduced some incompatibilities – with devices designed to any previous specification.

For transmission of USB signals a braided pair data cable is used with $90\Omega \pm 15\%$ impedance and wires labeled D+ and D-. Prior to USB 3.0, these collectively use half-duplex differential signaling to reduce the effects of electromagnetic noise on longer lines. Transmitted signal levels are 0.0 – 0.3 volts for low and 2.8 – 3.6 volts for high in full speed (FS) and low speed (LS) modes, and from -10 to +10 mV for low and 360 – 440 mV for high in hi-speed (HS) mode [16]. In FS mode the cable wires are not terminated, but the HS mode has termination of 45Ω to ground, or 90Ω differential to match the data cable impedance, reducing interference of particular kinds. USB 3.0 introduces two additional pairs of shielded twisted wire and new, mostly interoperable contacts in USB 3.0 cables, for them. They permit the higher data rate and full duplex operation.

Each data line has $15\text{ k}\Omega$ pull-down resistors on host side. When no device is connected, this pulls both data lines low into the so-called "single-ended zero" state (SE0 in the USB documentation), and indicates a reset or disconnected connection. When an USB device is connected, it pulls one of the data lines high with a $1.5\text{ k}\Omega$ resistor. This overpowers one of the pull-down resistors in the host and leaves the data lines in an idle state called "J". In case of USB 1.x, the choice of data line indicates a device's speed support; full-speed devices pull D+ high, while low-speed devices pull D- high. USB data is transmitted by toggling the data lines between the J state and the opposite K state. Data is encoded using the NRZI convention; a 0 bit is transmitted by toggling the data lines from J to K or vice-versa, while a 1 bit is transmitted by leaving the data lines as-is. To achieve minimum density of signal transitions, USB uses bit

stuffing. It is done by inserting extra 0 bit into the data stream after any appearance of six consecutive 1 bits. Seven consecutive 1 bits is always an error. USB 3.00 has introduced additional data transmission encodings [21].

An 8-bit synchronization sequence 00000001 is used on the beginning of USB packets. After the initial idle state J, the data lines toggle KJKJKJKK. The final 1 bit (repeated K state) marks the end of the sync pattern and the beginning of the USB frame. A USB packet's end, called EOP (end-of-packet), is indicated by the transmitter driving 2 bit times of SE0 (D+ and D- both below max) and 1 bit time of J state. After this, the transmitter ceases to drive the D+/D- lines and the aforementioned pull up resistors hold it in the J (idle) state. Sometimes skew due to hubs can add as much as one bit time before the SEO of the end of packet. This extra bit can also result in a "bit stuff violation" if the six bits before it in the CRC are '1's. This bit should be ignored by receiver.

Reset on USB bus is done using a prolonged (10 to 20 milliseconds) SE0 signal. USB 2.0 devices use a special protocol during reset, called "chirping", to negotiate the high speed mode with the host/hub. A device that is HS capable first connects as an FS device (D+ pulled high), but upon receiving a USB RESET (both D+ and D- driven LOW by host for 10 to 20 ms) it pulls the D- line high, known as chirp K. This indicates to the host that the device is high speed. If the host/hub is also HS capable, it chirps (returns alternating J and K states on D- and D+ lines) letting the device know that the hub will operate at high speed. The device has to receive at least 3 sets of KJ chirps before it changes to high speed terminations and begins high speed signaling. Because USB 3.0 use wiring separate and additional to that used by USB 2.0 and USB 1.x, such speed negotiation is not required.

Data on USB bus is transmitted in packets. Initially, all packets are sent from the host, via the root hub and possibly more hubs, to devices. Some of those packets direct a device to send some packets in reply. After the sync field described above, all packets are made of 8-bit bytes, transmitted least-significant bit first. The first byte is a packet identifier (PID) byte. The PID is actually 4 bits; the byte consists of the 4-bit PID followed by its bitwise complement. This redundancy helps detect errors. PID byte contains at most four consecutive 1 bits, and thus will never need bit-stuffing, even when combined with the final 1 bit in the sync byte. However, trailing 1 bits in the PID may require bit-stuffing within the first few bits of the payload. Packets come in three basic types, each with a different format and CRC (cyclic redundancy check).

USB PID bytes				
Type	PID value (msb-first)	Transmitted byte (lsb-first)	Name	Description
Reserved	0000	0000 1111		
Token	1000	0001 1110	SPLIT	High-speed (USB 2.0) split transaction
	0100	0010 1101	PING	Check if endpoint can accept data (USB 2.0)
Special	1100	0011 1100	PRE	Low-speed USB preamble
			ERR	Split transaction error (USB 2.0)
Handshake	0010	0100 1011	ACK	Data packet accepted
	1010	0101 1010	NAK	Data packet not accepted; please retransmit
	0110	0110 1001	NYET	Data not ready yet (USB 2.0)
	1110	0111 1000	STALL	Transfer impossible; do error recovery
	0001	1000 0111	OUT	Address for host-to-device transfer
Token	1001	1001 0110	IN	Address for device-to-host transfer
	0101	1010 0101	SOF	Start of frame marker (sent each ms)
	1101	1011 0100	SETUP	Address for host-to-device control transfer
	0011	1100 0011	DATA0	Even-numbered data packet
Data	1011	1101 0010	DATA1	Odd-numbered data packet
	0111	1110 0001	DATA2	Data packet for high-speed isochronous transfer (USB 2.0)
	1111	1111 0000	MDATA	Data packet for high-speed isochronous transfer (USB 2.0)

The characteristic feature of USB system is an asymmetric design, consisting of a host, a multitude of downstream USB ports, and multiple peripheral devices connected in a tiered-star topology. Additional USB hubs may be included in the tiers, allowing branching into a tree structure with up to five tier levels. A USB host may have multiple host controllers and each

host controller may provide one or more USB ports. Up to 127 devices, including the hub devices, may be connected to a single host controller.

USB devices are linked in series through hubs. There always exists one hub known as the root hub, which is built into the host controller. So-called sharing hubs, which allow multiple computers to access the same peripheral device(s), also exist and work by switching access between PCs, either automatically or manually. They are popular in small-office environments. In network terms, they converge rather than diverge branches.

A physical USB device may consist of several logical sub-devices that are referred to as device functions. A single device may provide several functions, for example, a webcam (video device function) with a built-in microphone (audio device function). Such a device is called a compound device, in which each logical device is assigned a distinctive address by the host and all logical devices are connected to a built-in hub to which the physical USB wire is connected. A host assigns one and only one device address to a function.

USB endpoints actually reside on the connected device: the channels to the host are referred to as pipes. USB device communication is based on pipes (logical channels). Pipes are connections from the host controller to a logical entity on the device named an endpoint. The term endpoint is occasionally used to incorrectly refer to the pipe because, while an endpoint exists on the device permanently, a pipe is only formed when the host makes a connection to the endpoint. Therefore, when referring to the connection between a host and an endpoint, the term pipe should be used. A USB device can have up to 32 active pipes, 16 into the host controller and 16 out of the controller.

There are two types of pipes: stream and message pipes. A stream pipe is a uni-directional pipe connected to a uni-directional endpoint that is used for bulk, interrupt, and isochronous data flow while a message pipe is a bi-directional pipe connected to a bi-directional endpoint that is exclusively used for control data flow. An endpoint is made into the USB device by the manufacturer, and therefore, exists permanently. An endpoint of a pipe is addressable with tuple (device_address, endpoint_number) as specified in a TOKEN packet that the host sends when it wants to start a data transfer session. If the direction of the data transfer is from the host to the endpoint, an OUT packet, which is a specialization of a TOKEN packet, having the desired device address and endpoint number is sent by the host. If the direction of the data transfer is from the device to the host, the host sends an IN packet instead. If the destination endpoint is a uni-directional endpoint whose manufacturer's designated direction does not match the TOKEN packet (e.g., the manufacturer's designated direction is IN while the TOKEN packet is an OUT packet), the TOKEN packet will be ignored. Otherwise, it will be accepted and the data transaction can start. A bi-directional endpoint, on the other hand, accepts both IN and OUT packets.

Endpoints are grouped into interfaces and each interface is associated with a single device function. An exception to this is endpoint zero, which is used for device configuration and which is not associated with any interface. A single device function comprises of independently controlled interfaces is called a composite device. A composite device only has a single device address because the host only assigns a device address to a function.

When a USB device is first connected to a USB host, the USB device enumeration process is started. The enumeration starts by sending a reset signal to the USB device. The speed of the USB device is determined during the reset signaling. After reset, the USB device's information is read by the host, then the device is assigned a unique 7-bit address. If the device is supported by the host, the device drivers needed for communicating with the device are loaded and the device is set to a configured state. If the USB host is restarted, the enumeration process is repeated for all connected devices.

The host controller directs traffic flow to devices, so no USB device can transfer any data on the bus without an explicit request from the host controller. In USB 2.0, the host controller polls the bus for traffic, usually in a round-robin fashion. The slowest device connected to a controller sets the speed of the interface. For SuperSpeed USB (USB 3.0), connected devices can request service from host, and because there are two separate controllers in each USB 3.0 host, USB 3.0 devices will transmit and receive at USB 3.0 speeds, regardless of USB 2.0 or earlier devices connected to that host. Operating speeds for them will be set in the legacy manner.

4. Technical assumptions

The goal of this project was to create a device helpful in testing prototype devices. Thus it was assumed that the controller had to support common interfaces. The following standards have been chosen:

- RS-232 (very simple and still widely used despite of popularity of USB), without flow control, with speed, parity and word length configured by user,
- RS-485 (widely used in industrial applications) two lines, one for receiving and one for sending data, without flow control, with speed, parity and word length configured by user,
- 1-Wire (used for sensors, memory and other simple peripherals) working as master with regular speed (16 kbps),
- I2C (popular standard for connecting ICs and devices) with master or slave device mode, speed configured by user,
- SPI (also very popular, supported by many ICs) working in master or slave device mode, speed configured by user.

Some devices use parallel port to communicate, with some lines working as inputs and some as outputs. To support such devices controller needed parallel port consisting of a few I/O lines. They needed to support following modes:

- input floating
- input pulled down
- input pulled up
- open drain output
- push-pull output

Not always information is transferred digitally. Sometimes analog values are used. This is why it was decided that controller has to be equipped with analog to digital converter.

Because nowadays the most popular port in computers is USB, it was chosen as a way to communicate with the controller. Having access to USB port it was decided that the device should be powered from it. Thanks to this user doesn't need external power supply.

To make the device simple and not expensive, modern microcontroller was needed. It had to offer variety of peripherals without a need for many external components. The device had also to be small in size.

Not only hardware capabilities of the controller were important but also software for controlling it. Because the controller had to support multiple interfaces and each of them could be used to communicate with many different devices, it was necessary to create flexible API so user can write own software. Such program interface had to be implemented as a library in popular programming language. It had to work with kernel mode driver so user doesn't have to

care about low level processes. The API could be sufficient for user but on the other hand it could be difficult to write custom software from scratch. This is why it was decided that there had to be some sample applications showing how to use the API.

5. Hardware design

To make the hardware simple it was decided to use modern microcontroller having all necessary peripherals built-in. STM32F103RB belonging to ARM Cortex-M3 family was chosen. It is low cost, easy to program and supports all needed interfaces except of 1-Wire. It works with 8MHz quartz oscillator whose frequency is internally multiplied allowing the microcontroller to work at 72MHz clock. This offers good performance. R3-C3 circuit generates reset signal for the microcontroller during power-up.

The controller is powered from USB port through popular REG1117F regulator which delivers 3.3V supply power for all ICs. The regulator is accompanied by capacitors cutting-off low- and high-frequency distortions. Presence of supply voltage is signaled by LED1.

Because of high voltages required by RS-232 standard, low-power version of MAX232 converter was used. It allows to create RS-232 voltages according to 3.3V signals from microcontroller and create 3.3V signals for microcontroller according to incoming RS-232 voltages.

In case of RS-485 there are two LT485 converters for each line. They are popular differential line drivers/receivers. One is configured as receiver and the other one as receiver. In early design only one line was present and direction of transmission was configured by software. Later two-line design was introduced to get greater flexibility.

I2C, SPI, 1-Wire, ADC and parallel port are connected directly to their connectors. Such simple solution was chosen because the microcontroller can work with 5V signals too. 1-Wire bus has permanent pull-up resistor. Pull-ups for I2C can be connected by user with jumpers.

Each line of parallel port is connected to simple circuit allowing to turn on a LED when logical “1” is present on a line. This allows to easily and instantly check what logical states are present on parallel port.

6. Software

The software is divided into several parts: firmware, kernel mode driver, library and sample applications. Firmware is a program running on STM32F103RB in the controller. It is responsible for transmitting data between USB and peripheral interfaces. Kernel mode driver works on a PC at the lowest level. It communicates with USB port using low level functions and provides interface for user mode software. Library provides easy to use functions for communication with interfaces controlled by described device. They also allow to configure the controller. Sample applications show how to use the library for high level communication.

6.1 Firmware

The firmware for controller was written in C using IAR Embedded Workbench. For peripherals standard library provided by STMicroelectronics was used (version 3.0.1). Similarly for USB operations the Full Speed USB library version 3.0.1 from ST was used. Programming and debugging was done by means of ST Link JTAG interface. `#include "stm32f10x_conf.h"` was added to some standard library include files to provide declaration of `assert_param` macro. Without that they couldn't be compiled correctly.

File `usb_desc.c` contains structures which describe the device from the perspective of USB protocol. The supported USB version was set to 2.0 and maximum packet size was set to 64 bytes. Vendor ID was set to 0xFEDC and Product ID was set to 0x1234. After plugging the device operating system can use these values to find appropriate driver. In the device descriptor one configuration is specified. It informs, that the device is self-powered and consumes maximum 500 mA. There are two interfaces specified. The first has one interrupt endpoint, the second has two bulk endpoints. In `usb_desc.c` there are also specified strings containing manufacturer and product name. They are presented to a user when operating system finds new hardware and asks for drivers.

There are two ways of communication with the controller: control transfers and bulk transfers. Control transfers are used for configuring the controller or push/get small amounts of data. The following control transfers are supported:

INTERFACE_SELECT	0x10
RS232_LINE_CODING_SET	0x20
RS232_LINE_CODING_GET	0x21
PARPORT_SET	0x40
PARPORT_GET	0x41
PARPORT_CONFIGURE	0x42
WIRE_RESET	0x30

WIRE_SEND	0x31
WIRE_RECEIVE	0x32
WIRE_GET_PRESENCE	0x33
WIRE_SEARCH	0x34
ADC_GET	0x50
I2C_SET_7BIT_ADDRESS	0x62
I2C_READ	0x64
I2C_MASTER	0x60
I2C_SLAVE	0x61
SPI_READ	0x70
SPI_MASTER	0x71
SPI_SLAVE	0x72

Control transfers are processed by *Virtual_Com_Port_Data_Setup()* function or *Virtual_Com_Port_NoData_Setup()*. The first one is called for control transfers involving data transmission, the second one is for control transfers not containing any data, just control transfer identifier. *Virtual_Com_Port_Data_Setup()* can call additional routines to access data sent with control transfers. There is also *Virtual_Com_Port_Status_In()* function called after control transfer is finished.

Bulk transfers are used to transmit larger amounts of data. They are used for communication with 1-Wire, SPI, I2C, RS-232 and RS-485. In case of incoming bulk transfer the USB library calls *EP3_OUT_Callback()* routine. It sets *count_out* variable with value equal to number of received bytes. Then using *PMAToUserBufferCopy()* function data from USB buffer are copied to *buffer_out* buffer. At the end function *SetEPRxValid()* is used to mark the endpoint as ready to receive next piece of data. When the callback function is finished the code in main() can check value of *count_out* and process data stored in *buffer_out*. Sending data is done in similar way. Data are copied to USB buffer using *UserToPMABufferCopy()*, their size is set using *SetEPTxCount()* and they are marked as ready to be sent using *SetEPTxValid()*. When the transfer is finished the USB library calls *EP1_IN_Callback()* which sets *usb_sent* variable to 1. This variable helps not to start sending new data until the transfer is in progress.

It must be noted that the *PMAToUserBufferCopy()* function in official USB library from STMicroelectronics is flawed [3]. This function copies data from PMA (filled by incoming USB bulk transfer data) buffer to a buffer specified by user. The problem is that this function always copies even amount of bytes. This means that when amount of data to be copied is odd, the function will overwrite one byte which is located just after the area of memory which was meant to be written. In practice this means that the flawed function can overwrite a variable which is

declared after the one the function writes to. It happens when the size of written variable is odd and equal to the number of bytes to be written. There are two solutions of this problem. The first one is a fast and “ugly” hack. It is done by declaring a dummy variable just after the one written by *PMAToUserBufferCopy()*. With this solution the buggy function would overwrite a variable which is not used. But this results in two possible problems. First of all there is no guarantee that the variables would be placed in memory in order of declaration. It depends on particular C compiler for ARM Cortex microcontroller. The second problem is that this operation has to be done for all variables accessed by the flawed function, which means that the solution is not flexible. Thus some better approach is needed. Such an acceptable solution is just to fix the library by simple modification of *PMAToUserBufferCopy()*. In this project the second approach was chosen. The line

```
* (uint16_t*) pbUsrBuf++ = *pdwVal++;
```

was replaced following code:

```
if (((wNBytes % 2)==1) && (n==1))
    //odd number and it is the last iteration
    * (uint8_t*) pbUsrBuf++ = *pdwVal++;
else
    * (uint16_t*) pbUsrBuf++ = *pdwVal++;
```

6.1.1 RS232

Interrupts generated by USART are handled by function *USART1_IRQHandler()* from file *stm32f10x_it.c*. When data are ready, it calls *USART_To_USB_Send_Data()* from *hw_config.c*. This function receives one byte from USART and puts it in a circular buffer. In early design, based on sample project provided by STMicroelectronics, data from USART were put into a regular buffer and then copied to the PMA buffer. Unfortunately this approach was flawed because of races. During stress tests it turned out that at high data rate transmission incoming to USART some data were lost. It happened when interrupt from USART raised during sending data through USB. As this was not acceptable, another approach had to be used. It was based on consumer-producer idea. To implement it and resolve the problem it was decided, that putting data into PMA buffer and marking them as ready to send can't be done in a routine which works as USART interrupt handler. Instead this routine just puts data into circular buffer. Sending data to USB is made in *main()*, after checking that there are data to be sent. Tests proved that this design assures that no data are lost.

6.1.2 RS485

The RS485 protocol is handled in similar way as RS232. The difference is that it uses *USART2_IRQHandler()* to handle interrupts and *USB_To_RS485_Send_Data()* to send data to RS485 TX line.

6.1.3 1-Wire

In the Peripheral Library from STMicroelectronics there are no routines to support 1-Wire transmissions. In this case custom library was written, it's store in a file *1wire.c*.

The necessary delays required for accurate timings were achieved with SysTick interrupt, which is generated every microsecond. At each interrupt *TimingDelay* is decremented. Creating a delay consists of setting this variable to a specified value representing microseconds and waiting for the variable to be zeroed. Source code for search ROM algorithm was adapted an from original Maxim paper [19].

In order to send data from 1-Wire bus to PC the *main()* function checks value of *wire_buffer_size* variable. It is set by USB control command and specifies number of bytes to be read. When this variable is nonzero the firmware performs appropriate number of reads and puts them in the USB buffer for bulk transmission. Write is done in a similar way. If value of *count_out* in *main()* is nonzero and currently selected interface is 1-Wire, then data from the USB buffer are read and send to 1-Wire bus.

6.1.4 ADC

Conversion from analog to digital uses DMA and the code for handling it is quite simple. Analog to digital converter is configured for work in continuous mode. Thanks to DMA the result of conversion is copied to *ADCCConvertedValue* variable. A little more explanation is needed for *DMA_PeripheralBaseAddr* field in DMA initialization structure. It is set to 0x4001244C. This value comes from the fact that there are 19 registers associated with ADC1 and the conversion result is in the last one. The registers are 32-bit so the offset is 76 (0x4C). By definition *ADC1_BASE* = *(APB2PERIPH_BASE + 0x2400)*; *APB2PERIPH_BASE* = *(PERIPH_BASE + 0x10000)*; *PERIPH_BASE* = *((u32)0x40000000)*. Adding these numbers together we obtain 0x4001244C, address of the register in which the conversion result is stored.

6.1.5 Parallel port

Parallel port is handled by USB control commands. When *PARPORT_GET* is received, the firmware executes *GPIO_ReadInputData()*. This function is defined in standard peripheral library and reads data from port C. Read value is returned to PC. Similar thing happens when

PARPORT_SET is received. Then the byte received from PC is written to port C using *GPIO_Write()* function from standard peripheral library. There is also *PARPORT_CONFIGURE* control command used to configure selected pins of the C port. With this command two bytes are transmitted. One byte identifies pins the command applies to. The second byte specifies mode of the I/Os. This mode can be: analog input, input floating, input pulled down, input pulled up, open drain output, push-pull output, alternate function open drain and alternate function push-pull. The two bytes are encapsulated in *ParPort_Conf* structure variable. Because the *PARPORT_CONFIGURE* control command is used to set the same configuration for all specified pins, user has to send as many such commands as many different modes he wants to use.

6.1.6 I2C

Support for I2C is made using standard peripheral library. *I2C_SET_7BIT_ADDRESS* control command is used to set address of a slave device which is sent at the beginning of read and write operations.

To read data user has to send *I2C_READ* command with the number of bytes to read. When firmware receives this command, it executes read operation of the given amount of bytes. First of all it generates START sequence. Then 7-bit slave address is sent and controller waits as it becomes I2C master receiver device. After that it waits for data. When a byte is received the controller sends acknowledgement. Before receiving last byte acknowledgements are disabled and STOP sequence is generated. Received data are sent using bulk pipe.

Sending data to I2C bus is done using similar approach. When USB stack receives data from bulk pipe, the firmware generates START condition and waits to become master device. Then it sends 7-bit slave address and waits to become master transmitter. After that consecutive bytes are sent.

6.1.7 SPI

For sending data using SPI interface *SPI_SendByte()* function was created. At the beginning the function waits for previous transfer to end by checking *SPI_I2S_FLAG_TXE* flag. After that standard peripheral library function *SPI_I2S_SendData()* is executed to perform one single byte data transfer. Because on the SPI bus sending and receiving occurs simultaneously the next thing to do is to receive a byte. Received data is then returned. So *SPI_SendByte()* not only sends data but also receives them. This is why *SPI_ReadByte()* is just a wrapper for *SPI_SendByte()*. The only difference is that in case of sending the received value doesn't matter and in case of receiving sent data doesn't matter.

6.2 Kernel mode driver

The controller needs a kernel mode driver to allow user level applications for communication with USB hardware. It was assumed that applications would run on Windows XP and Vista, thus the driver was written with Windows Driver Foundation framework. Developing with WDF is a lot easier than with traditional, legacy Windows Driver Model (WDM) libraries. The primary goal of WDF is "conceptual scalability", that is the characteristics of only requiring a driver developer to learn a few simple concepts to be able to write a simple driver, and to be able to incrementally learn more as more complex driver features are required. This differs noticeably from the WDM that requires driver developers to be fully familiar with many complex technical details before writing even a simple driver [5].

The driver was written in C using Visual C++ compiler and WDF framework. During development the *Checked* environment was used. It allows KdPrint macro to work. It is used to generate text messages which can be viewed using DebugView utility. When development is finished then the driver can be compiled using *Free* environment in which KdPrint and other debug mechanisms aren't present.

Driver is compiled to SYS file and is accompanied by appropriate INF file which allows to install the driver on Windows system [7]. The content of this file is as follows:

```
[Version]
Signature = "$Windows NT$"
Class=UniversalControllers
ClassGUID={4F81B801-4424-49f0-BB80-B715439DFE6B}
Provider=%MFGNAME%
;CatalogFile=unicorn.cat
DriverVer= 06/04/2009

[Manufacturer]
%MFGNAME%=DeviceList

[SourceDiskNames]
1=%INST_DISK_NAME%

[SourceDiskFiles]
unicorn.sys=1,
WdfCoInstaller01005.dll=1,

[DestinationDirs]
DefaultDestDir=12
ClassInstall32_CopyFiles=11
CoInstaller_CopyFiles = 11

[DeviceList]
%DEV_DESCRIPTION%=DriverInstall,USB\VID_FEDC&PID_1234

[ClassInstall32]
AddReg=ClassInstall32_AddReg
CopyFiles=ClassInstall32_CopyFiles
```

```

[ClassInstall32_AddReg]
HKR,,,,"Universal devices"
HKR,,Icon,,101

[ClassInstall32_CopyFiles]

[DriverInstall.ntx86]
DriverVer=06/04/2009,0.0.0.1
CopyFiles=DriverCopyFiles

[DriverCopyFiles]
unicon.sys,,,2

[DriverInstall.ntx86.Services]
AddService=unicon,2,DriverService

[DriverService]
ServiceType=1
StartType=3
ErrorControl=1
ServiceBinary=%10%\system32\drivers\unicon.sys

[DriverInstall.ntx86.hw]
AddReg=DriverHwAddReg

[DriverHwAddReg]
;HKR,,SampleInfo,,,"Basic registry key"

;;;;;;;;;;
;; WDF Coinstaller installation
;;;;;;;;;
[DriverInstall.ntx86.CoInstallers]
AddReg=CoInstaller_AddReg
CopyFiles=CoInstaller_CopyFiles

[CoInstaller_CopyFiles]
WdfCoInstaller01005.dll,,,2

[CoInstaller_AddReg]
HKR,,CoInstallers32,0x00010000,
"WdfCoInstaller01005.dll,WdfCoInstaller"

[DriverInstall.ntx86.Wdf]
KmdfService = unicon, unicon_wdfsect

[unicon_wdfsect]
KmdfLibraryVersion = 1.0

[Strings]
MFGNAME="Grzegorz Niemirowski"
INSTDISK="Installation Disc"
DEV_DESCRIPTION="Universal USB Controller"
INST_DISK_NAME="Universal      USB      Controller      driver
installation disk"

```

The first section describes the device generally. With *Signature* entry the driver is described as designated for Windows NT family. Next two lines describe class of devices to which the device belongs. As the controller is not a standard device, new class named *UniversalControllers* was defined. Globally Unique Identifier (GUID) has been randomly generated using guidgen.exe tool provided by Microsoft. *Provider* entry describes producer of the device and is defined by *%MFGNAME%* identifier, which value is defined in *[Strings]* section. *CatalogFile* entry is commented out and left in case the driver gets WHQL (Windows Hardware Quality Labs) certified and is digitally signed. *DriverVer* defines version of the driver which is helpful when multiple versions of the driver exist. In *Manufacturer* section list of devices is associated with manufacturer. *SourceDiskNames* lists names of installation disks. Nowadays it's unlikely to have drivers on several disks, which was common when floppy disks were used to distribute software. *SourceDiskFiles* lists files used by the driver. For this project there are two files: *unicon.sys* which is part of the project and *WdfCoInstaller01005.dll* which is a library from WDF framework. The latter is used by *unicon.sys*. *DestinationDirs* section informs operating system where to copy the driver files [17]. Here one can use the following numbers representing directories:

Value	Destination Directory
01	<i>SourceDrive:</i> \ <i>pathname</i> (the directory from which the INF file was installed)
10	Windows directory, this is equivalent to <i>%windir%</i> .
11	System directory, this is equivalent to <i>%windir%\system32</i> for NT-based systems, and to <i>%windir%\system</i> for Windows 9x/Me.
12	Drivers directory, this is equivalent to <i>%windir%\system32\drivers</i> for NT-based platforms, and to <i>%windir%\system\IoSubsys</i> on Windows 9x/Me platforms.
17	INF file directory
18	Help directory
20	Fonts directory
21	Viewers directory
23	Color directory (ICM) (<i>not</i> used for installing printer drivers)
24	Root directory of the system disk, this is the root directory of the disk on which Windows files are installed. For example, if <i>dirid</i> 10 is "C:\winnt", then <i>dirid</i> 24 is "C:\".
25	Shared directory
30	Root directory of the boot disk, also known as "ARC system partition," for NT-based

	systems. (This might or might not be the same directory as the one represented by <i>dirid</i> 24.)
50	System directory for NT-based operating systems, this is equivalent to <code>%windir%\system</code> (NT-based systems only).
51	Spool directory (<i>not</i> used for installing printer drivers – see Printer Dirids)
52	Spool drivers directory (<i>not</i> used for installing printer drivers)
53	User profile directory
54	Directory where <i>ntldr.exe</i> and <i>osloader.exe</i> are located (NT-based systems only)
55	Print processors directory (<i>not</i> used for installing printer drivers)
-1	Absolute path

DefaultDestDir sets default destination directory for copying to `C:\Windows\System32\drivers`. *ClassInstall32_CopyFiles* specifies location of the files related to the whole class of devices. It is not used in this project. *CoInstaller_CopyFiles* applies to the location of coinstaller files. *DeviceList* section contains list of devices supported by the driver. Definition of devices consists of two parts. `%DEV_DESCRIPTION%` is an identifier of a string from *[Strings]* section which contains name of the device. Following string `“DriverInstall,USB\VID_FEDC&PID_1234”` identifies the device. It is described as USB device with vendor ID set to 0xFEDC and product ID set to 0x1234. There are two ways to officially get vendor ID:

- 1) Become a member of the USB-IF. The annual membership fee is US\$4,000.
- 2) Become a USB-IF non-member logo licensee. Logo licensees are eligible to use the USB logo in conjunction with products that pass USB-IF compliance testing. In addition, a vendor ID is assigned to a company if one has not been previously assigned. The licensing fee is US\$2,000 for a two year term (this fee is waived for USB-IF members). As this doesn't make sense for prototype devices or manufactured in very small quantities, vendor ID and product ID have been selected arbitrary [6].

ClassInstall32 section specifies sections which define how to copy class files and make class registry keys. First one is *ClassInstall32_AddReg*. It describes the name and icon of the class in device manager. First entry in this section gives name *Universal devices* for the class. The second one sets an icon. Standard icons are located inside *setupapi.dll* file and are identified by an index. In this project an icon with index 101 was used. *ClassInstall32_CopyFiles* section is empty because there are no class level files. *DriverInstall.ntx86* contains information about

driver version and points to a list of files. *DriverCopyFiles* contains actual list of driver files to copy.

The driver runs as system service started when device is plugged in. *DriverInstall.ntx86.Services* specifies such a service. *DriverService* section sets properties of the service: kernel mode driver, starting on demand, with normal error handling, using *unicon.sys* binary. *DriverInstall.ntx86.CoInstallers* points to sections describing coinstaller files and registry keys. *DriverInstall.ntx86.Wdf* specifies driver service and points to the library version information. *Strings* section contains various strings used in the INF file.

The INF file is also copied from driver's directory but it doesn't contain information where it should be copied. That's because it is always copied to C:\Windows\Inf. It is also copied with different name. The new name starts with *oem* which is followed by a number. This number is equal to the number given to previously copied INF file increased by 1. For example if C:\Windows\Inf contains files from *oem0.inf* to *oem53.inf* then new INF file is saved as *oem54.inf*.

Because the driver uses WDF framework, the code consists primarily of event handling routines. *DriverEntry()* function is called by I/O manager and is the first one called when the device is plugged in. It is responsible for driver initialization, which includes exporting the driver's other entry points, initializing certain objects the driver uses, and setting up various per-driver system resources. It is done by calling *WdfDriverCreate()*. *DriverEntry()* routine is called in the context of a system thread at IRQL = PASSIVE_LEVEL.

EvtDeviceAdd() is called whenever the PnP Manager detects a new device has been connected [4]. This function has to configure and initialize the device. First, power management callback functions are registered using *WdfDeviceInitSetPnpPowerEventCallbacks()*. Then a device instance is created and its PNP capabilities, including capability of so called surprise removal, which means the device can be unplugged without software detaching. The next important thing is creating I/O queues. The first one is default queue for non-serialized control requests and the second one is for serialized requests. The next two queues are for write and read requests. Finally the device interface is created. The GUID of this interface is {87B8D97F-5E6F-4bdf-91DE-196CC5C84158}. When user level application wants to check whether the USB controller described in this paper is connected, it has to enumerate devices having this GUID. After enumeration an application can get handle to the device and communicate with it through the driver.

A driver's *EvtDevicePrepareHardware()* event callback function is called by the PnP power manager after it has assigned hardware resources to the device and after the device has entered its uninitialized D0 state. This function performs any operations that are needed to make a device accessible to its driver. First step is initialization of USB interface. There are two USB interfaces exposed by the controller so they are enumerated by the driver. There is only one

USB configuration exposed so the driver just selects it. The second step is enumeration of USB pipes contained in USB interfaces. Driver gets handle to interrupt pipe from the first interface and to bulk input and output pipes from the second interface. In the third step power management is initialized. At the end the driver configures continuous reader for bulk in pipe. This is a mechanism provided by WDF framework which ensures that no incoming data would be lost. Continuous reader is going to get the USB Request Block completion from the device at DISPATCH_LEVEL and immediately resubmit it. While this is happening, all of user mode code is preempted (which runs at PASSIVE_LEVEL), so reading from bulk in pipe has very high priority [18].

There are also two callback functions connected to power events. The first one is *EvtDeviceD0Entry()* which is called when the device is either started or woken up, just after *EvtDevicePrepareHardware()*. It is responsible for starting continuous reader, previously configured by *EvtDevicePrepareHardware()* event. Similarly *EvtDeviceD0Exit()* is called when the device is powered down, for example when unplugged. This routine is responsible for stopping continuous reader.

When user mode application wants to read data from the driver, *EvtDeviceIoRead()* is called. Initially this function was sending request for reading from USB bulk in pipe. During tests it turned out that it's not effective solution due to loss of data when controller sent information with high data rate. Thus in the final version of the driver data are read from 64kB buffer which is filled by WDF continuous reader in *EvtUsbDeviceInterrupt()* callback function.

EvtDeviceIoWrite() is called when user mode application makes write request. It sets the completion routine and starts USB request using bulk out pipe. When the USB write transaction is finished the completion routine is called and user mode write function returns.

The driver supports not only read and write request but also control requests. They are used to send commands which can read or write small amounts of data. They can also be not connected to any data transfer.

Every control request is initially processed by *EvtDeviceIoControlEntry()* callback function. Some requests can be processed in the driver only and can be processed directly. The rest must be processed by the controller so they have to be sent through USB. To do this they are directed to a serialized queue and processed by another callback function: *EvtDeviceIoControlSerial()*. In this routine control requests can be further processed by three different functions according to transmitted data. If there is no additional data associated with the request it is processed by *IoCtlNoDataCommand()*. If there is some data to transmit *IoCtlGetDataCommand()* or *IoCtlSetDataCommand()* is called, depending on whether the control request is a getter or setter.

It must be noted that control commands have different codes visible for user mode applications and different for transmitting through USB. Codes for applications (IOCTL codes)

are defines in public.h using *CTL_CODE* macro. Device type value is set to 65500, which belongs to range 32768-65535 reserved for use by OEMs and IHVs. Lower values are reserved for Microsoft. Function codes start from 0x800 because lower values are reserved for Microsoft. Function codes are consecutive numbers starting from 2048 which is a beginning of range reserved for OEMs and IHVs. Function codes 0-2047 are reserved for Microsoft.

On the other hand there are codes for actual USB control requests. They are defined in both firmware and driver. Definitions for the driver are in ProtoTypes.h. They have arbitrary values, grouped by type of peripheral they are associated with. Translation from IOCTL codes to USB codes is done in function *EvtDeviceIoControlSerial()*.

6.3 Library

As the driver provides low level functions, libraries provide high level functions. They operate in user space and communicate with the kernel mode driver. They eliminate the need to handle low level communication with the device by applications. They allow to easily send and receive data to/from interfaces offered by the controller. They can be used for example to enumerate devices connected to interface, address particular device and transfer data to it.

The library for the controller is written in C++ and uses standard WinAPI functions. Applications using this library should be linked with setupapi.lib.

In order to use the controller user needs a handle to the particular controller connected to the computer. To find all connected controllers user has to enumerate all devices exposing appropriate interface. It's the interface exported by the driver and the GUID of the interface is *{87B8D97F-5E6F-4bdf-91DE-196CC5C84158}*. Enumeration is done by function *enumerateDevices()* defined in the library. It returns vector of identifiers of each connected controller. Usually only one controller is connected so the vector contains one element. If no controller is connected then the vector is empty.

When identifier of a controller is obtained it can be used to open the device. One should open it using *OpenDevice()* library function. This function returns handle which is used for all communication with the particular controller. It is passed to library functions. At the end of a program the device handle should be closed using *CloseDevice()* library function.

InterfaceSelect() is a function used to configure the controller. It tells it how to behave when bulk data are sent. When an application writes data using regular write request, they are sent using bulk pipe. Controller needs to know to which interface it should pass the data. They can be directed to RS-232, RS-485, SPI, I2C or 1-Wire. Thus *InterfaceSelect()* should be called at the beginning of application code.

ParPortSet() – sends one single byte to the parallel I/O port,

ParPortGet() – reads one single byte from the parallel I/O port.

ParPortConfigure() – configures individual pins of the parallel I/O port; each pin can be configured as analog input, floating input, pulled-down input, pulled-up input, open-drain output, push-pull output, alternate function open-drain or alternate function push-pull,

ADCGet() – reads value from analog to digital converter,

WireReset() – resets 1-Wire bus,

WireGetPresence() – allows to check whether any 1-Wire device was present on a bus during last reset pulse,

WireReceive() – reads specified number of bytes from 1-Wire bus; the function first sends read control request with given number of bytes; controller reads those bytes and puts them in a buffer; the data are then read from the buffer using regular read request.

WireSend() – transmits given amount of data over 1-Wire bus

WireSearch() – enumerates devices connected to 1-Wire bus and returns their 64-bit identifiers,

RS232SendString() – transmits data from STL string object over RS-232 interface,

RS232Receive() – receives given amount of data from RS-232 and stores them in the given buffer,

RS232ReceiveString() – wrapper for *RS232Receive()* library function, which stores received data in STL string object,

RS232Configure() – configures RS-232 interface, user can set bit rate, stop bits, parity type and word length,

RS485SendString() – transmits data from STL string object over RS-232 interface,

RS485Receive() – receives given amount of data from RS-232 and stores them in the given buffer,

RS485ReceiveString() – wrapper for *RS232Receive()* library function, which stores received data in STL string object,

RS485Configure() – configures RS-232 interface, user can set bit rate, stop bits, parity type and word length,

I2CSend7BitAddress() – transmits 7-bit address of slave device over I2C bus,

I2CReceive() – reads specified amount of bytes from I2C bus; the function first sends read control request with given amount of bytes; controller reads those bytes and puts them in a buffer; the data are then read from the buffer using regular read request,

I2CSend() – transmits given amount of data to a device connected to I2C bus,

I2CMasterMode() – sets the controller to work as I2C master,

I2CSlaveMode() – sets the controller to work as I2C slave,

SPITransaction() – sends content of input buffer and receives content of output buffer,

SPIMasterMode() – sets the controller to work as SPI master,

SPISlaveMode() – sets the controller to work as SPI slave.

6.4 Sample applications

The controller can be used to communicate with various devices. Thus user will often have to write custom application for a particular type of device. A few sample applications would be helpful to show how to use the libraries and the controller to interchange data with the prototype device. The libraries were optimized toward easy data presentation and management of controller and its interfaces.

1Wire.cpp – the application shows how to communicate with 1-Wire bus. As sample devices it uses DS18B20 digital thermometers. After obtaining handle to the controller driver the application performs search and finds all the thermometers connected to the bus. Then it uses address of each device to send a command triggering temperature measurement. Because measurement takes some time, application waits one second and then reads the results;

ADC.cpp – simple application which reads a value from the analog to digital converter every 50 milliseconds;

I2C.cpp – shows how to use I2C bus. It uses M41T00 serial real-time clock. The address of this device is 0xD0. After addressing the clock for writing current time is sent. After that the time is read back from clock every 100 milliseconds;

ParPort.cpp – this sample application shows how to configure parallel I/O port, how to read and write data. It configures pin 3 as input and pins 0 – 2 as outputs. Then it waits until pin 3 is logical “1”. When it happens it sets “1” on pin 0. After 100 milliseconds pin 0 is reset and pin 1 is set. The same happens with pin 2 and again with 1 and 0. In other words logical “1” is moved from pin to pin back and forth. When LEDs are connected to the pins it gives an impression of a running light point;

RS232.cpp – this example application waits for data from RS-232 port. When it receives character ‘X’ it sends string specified as command line parameter. The source code also shows how to configure data rate, word length, parity and stop bits;

RS485.cpp – works in the same way as RS-232 example;

SPI.cpp – this sample shows how to read M25P64 flash memory ID using SPI interface. The application sends 0x9F byte which is RDID command and then reads three bytes containing ID of the memory.

7. Development and tests

The circuit for the controller was designed using Eagle Layout Editor. When the circuit was ready the PCB was designed using the same program. Dimensions were set to 100 x 116 mm and number of layers was set to two. Almost all components were in SMD packages. When the project of the PCB was ready, appropriate GERBER and drill files were generated. They were sent to SATLAND Prototype company for PCB manufacturing. Electronic components were bought in TME, Kamami and Semiconductors Bank. Having PCB and all elements the controller was assembled [Fig. 20].

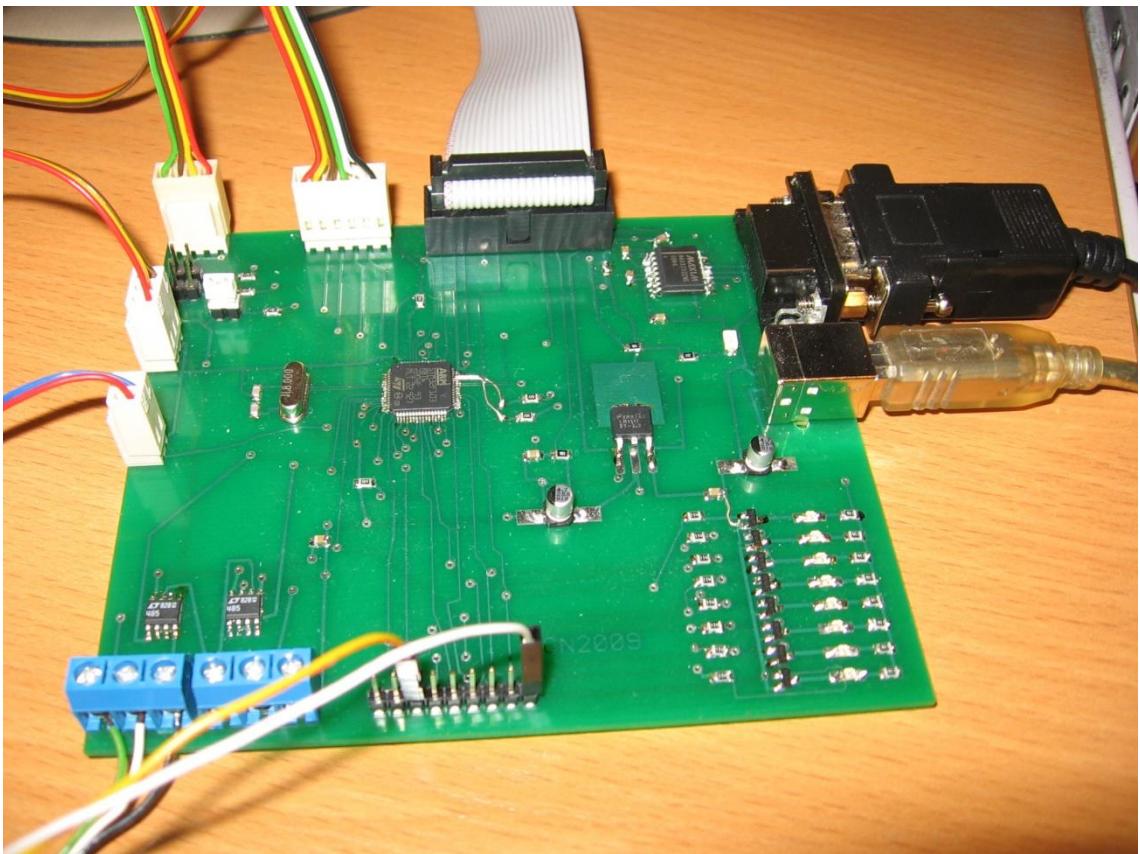


Fig. 20. Assembled controller

For the controller to work, appropriate software was written: firmware for the controller, kernel mode driver for Windows XP/Vista, C++ libraries and sample C++ applications.

The controller was checked using the following tests:

- The RS-232 interface was tested with a PC equipped with a COM port. This allowed for easy tests with various data rates up to 115200 bps and different encoding formats.

- RS-485 was tested with the same PC but the connection wasn't direct. Because the PC didn't have RS-485 port, a simple circuit with two SN75176 drivers was assembled. It allowed to test RS-485 the same way as RS-232.
- 1-Wire interface was used with two DS18B20 digital thermometers. It allowed to check correctness of ROM search procedure and to check addressing of individual devices.
- ADC was tested with simple potentiometer connected to 3.3V power supply.
- I/O was tested with LEDs and switches.
- I2C was tested with M41T00 real time clock.
- SPI interface was tested with M25P64 flash memory working in SPI mode

8. Summary and conclusions

The described controller was assembled, tested and works as expected, according to assumptions presented in chapter 4. The most difficult task was to write the firmware for the microcontroller and the kernel mode driver for Windows operating system.

The controller offers features useful in testing prototype devices. Its cost was about 200 PLN, which is a little less than cost of similar commercial solutions. In case of mass production the cost would be lowered significantly. Thanks to use of versatile microcontroller the device can be easily extended by more interfaces. It can be used with other operating systems after writing simple device driver.

Development of the controller was a very good opportunity to learn how to use ARM Cortex microcontrollers in digital circuits and how to program and debug them. It was also very important to learn principles of kernel mode driver development using WDF framework. With ARM Cortex microcontroller and WDF it is very easy to develop various devices communicating with a PC via USB bus.

The project showed how important is testing. Sometimes a device seems to work correctly but has serious design flaw which is visible only in special cases, for example with high data rate. Broad tests can help eliminate such problems. A very interesting thing learned during development of the controller was that not only code written by the developer can have bugs but also official libraries and samples supplied by a vendor can be flawed. This means that even such a code can't be considered as 100% reliable and must be tested.

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10. Attachments

- Circuit diagram
- Printed Circuit Board – top layer
- Printed Circuit Board – bottom layer